



KICK-OFF MEETING EAST WEST GATE

Grzegorz Bartler, Board Member – CTO, Netia S.A. **Bartłomiej Zaremba**, Project Manager, Netia S.A.

30th of September, 2024



Introduction and Welcome

- Brief presentation about Netia and Polsat Plus Group
- > EWG project concept
 - Project vison and market background
 - Project measures of success
- Project information and status
 - General information
 - Project schedule
 - · Main milestones and deliverables
 - Project status
- Project technical solution
 - Presentation of DWDM technical solution Nokia
- > Project infrastructure
 - Presentations of the infrastructure (IRU model) Contractors
- NEXT Step



POLSAT PLUS GROUP







telco focused on fiber connectivity

3.2m Homes Passed





own content production and broadcasting

39 internally produced TV channels

multiplay product



opportunities

polsat box 🕒 #1 Polish pay-TV platform

32% m/s built on DTH with growing IPTV



well-positioned for online video opportunities

>130 TV channels & VOD incl. sports live



first-to-market 5G provider

26% m/s in contracted StMs

POLSAT PLUS GROUP



THE LARGEST BASE OF CONTRACT CUSTOMERS IN POLAND

46%

of households have at least one of our services¹



HIGH, STABLE FINANCIAL RESULTS

3.1 bn EUR

in revenues

0.74 bn EUR

of EBITDA²

NETIA BACKBONE NETWORK





Technologically most advanced optical network in Poland

- 19 thousand kilometers of fiber optic lines
- 28 thousand kilometers of metropolitan fiber networks connecting more than 100 large cities
- 200+ core nodes of GMPLS DWDM
- Fully coherent optical core ROADM network
- Self healing automated network (high SLA)

Over 30 years of experience on the market





PROJECT VISION

Realize important aspects of Realize Connecting Europe Facility (Digital) – improve connectivity, digital economy and competitive industry by building cross-border backbone infrastructure

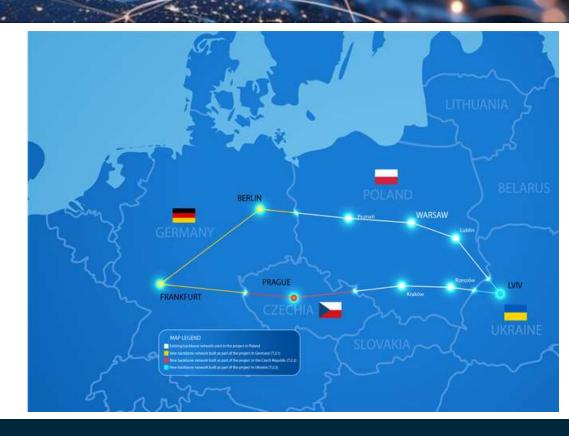
PROJECT MARKET BACKGROUND

- The market is dominated by large corporations that have significant market power and offer suboptimal services and prices
- Current market prices often exceed the economic capabilities of network operators from Poland and Ukraine

The current market situation hinders the full participation of citizens and enterprises in the digital European economy.



- Project aims to support the deployment of DWDM backbone infrastructure to provide increased connectivity to international traffic exchange points (Frankfurt, Berlin, Prague) and access to cloud services of the largest providers of this type of solutions in the world (Google, Microsoft etc.)
- Construction of DWDM backbone infrastructure based on the ASON architecture with the possibility of securing services.





PROJECT BENEFITS



Increase in communication possibilities and capacity between EU countries and Ukraine



New connections to international traffic exchange points (Frankfurt, Berlin, Prague)



Enable the provision of innovate services in Poland and Ukraine



New high speed access to cloud services of world's largest providers (Google, Microsoft etc.)



Attractive wholesale offer



High security of services with a maximum throughput of 13Tb/s

EWG PROJECT



BASIC INFORMATION

Project name:	EAST WEST GATE
Project number:	101133578
Project acronym:	22-PL-DIG-EWG
Call:	CEF-DIG-2022-GATEWAYS
Starting date:	1st of March 2024
end date:	31st of August 2025
Project duration:	18 months
Total eligible costs: €	9,04m
Grant amount:	€ 4,52m
Granting authority:	European Health and Digital Executive Agency
Grant Agreement date:	14.12.2023

Project: 101130578 - 22 PL CHS EWG - CEF DIG 2022 GATEWAYS

Associated with dooderall Mile Annual Mile



EUROPEAN HEALTH AND DIGITAL EXECUTIVE AGENCY (HADEA)

MADICA B - Digital, Industry and Space B.I - Connecting Europe Facility - Digital

GRANT AGREEMENT

Project 101133578 — 22-PL-DIG-EWG

PREAMBLE

This Agreement ('the Agreement') is between the following parties:

on the one part.

the European Health and Digital Executive Agency (HADEA) ('EU executive agency' or 'granting authority'), under the powers delegated by the European Commission ('European Commission').

and

on the other part,

1. 'the coordinator':

NETIA SA (Netia S.A.), PIC 904044560, established in UL POLECZKI 13, WARSZAWA 02-822, Poland.

Unless otherwise specified, references to 'beneficiary' or 'beneficiaries' include the coordinator and affiliated entities (if any).

If only one beneficiary signs the grant agreement ('mono-beneficiary grant'), all provisions referring to the 'coordinator' or the 'beneficiaries' will be considered — mutatis mutandis — as referring to the beneficiary.

The parties referred to above have agreed to enter into the Agreement.



PROJECT HIGH-LEVEL SCHEDULE



WORK PACKAGES

2024											20	25					
Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18

Project management (WP1)

Preparation works Phase (WP2)

Implementation and deployment (WP3)



WP1 – Project Management

The overall objective WP1 is twofold: to lead the Project according to concept of developing backbone network. Manage the organizational, technical, administrative and financial matters of the project.



WP2 – Preparation works phase

Main objectives: Preparation detailed technical design of the backbone network. Guaranteeing resources necessary for the proper implementation.



WP3 – Implementation and deployment

Implementation and commissioning of a complete backbone network based on the DWDM system

PROJECT MAIN GOALS



MAIN TASKS / MAILSTONES

Project management (WP1)							
Tasks	Project and grant management Engineering management						
Milestones	Project Management Plan completed Kick off meeting / Final conference and project meeting	1 6/18					
Preparation works phase (WP2)							
Tasks	Acquiring the necessary infrastructure Detailed network design Optical equipment procurement Software (SDN) with licences procurement	1-6 7-10 10-11 10-11					
Milestones	IRU operators selected Signed orders of DWDM telecom. equipment and SDN and FrontEnd Self Care Portal system and licenses	6 11 11					
Implementation and deployment (WP3)							
Tasks	Colocation centers / optical equipment deployment SDN functionality implementation System tests (hardware and software) and acceptance	1-17 14-18 17-18					
Milestones	Hardware installed, integrated, tested and accepted SDN implemented, tested and accepted	17 18					

MAIN DELIVERABLES

Project management (WP1)	mth					
Final report on the implementation of the project report present all main project aspects	18					
Final technical report on the project implementation report present main parameters of the DWDM network and also an overview of the actually obtained parameters.						
Preparation works phase (WP2)	mth					
Detailed Network Design Document describe designed technological solution for the DWDM system with SDN management software.	10					
Fibres and collocation acceptance report Report describing the fibers prepared along with regenerative nodes and collocation.	12					
Implementation and deployment (WP3)	mth					
Report on Installed, integrated and functional DWDM system with the necessary software, licenses and SDN Report containing - confirmation of technical completeness and installation process.	18					



PROJECT MANAGEMENT









	2024												20	25			
Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18

Work performed and main achievements

- Project information boards displayed
- Project information web site launched on the Netia.pl implementation
- Purchase procedure for IRU fiber lease completed:
- As a result of the procedure, agreements were signed with 4 selected bidders for sections located in Ukraine (2 sections) and the Czech Republic (2 sections).
- As a result, agreements were signed with 3 selected contractors for 4 optical routes in Germany.

Project Milestones / Deliverables

Project Milestones achieved								
Project Management Plan completed	1							
Tender documentation prepared/ Tender announced according to T2.1 (Ukraine)								
Tender documentation prepared/ Tender announced according to T2.2	2							
Tender documentation prepared/ Tender announced according to T2.3								
IRU operators in Germany selected	6							
IRU operators in Czech Republic selected	6							
IRU operators in Ukraine selected								
Project Deliverebles obtained	mth							
Displaying public plaques and permament comminicative plaque	1							



PROJECT IN PUBLIC SPACE







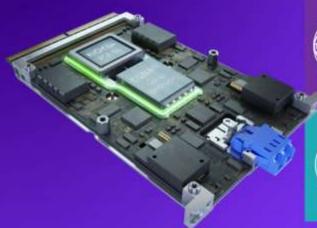








Nokia PSE-6s super coherent — The industry's most advanced coherent optical engine (Netia tested as on of first custpomers)





Scale

- 2.4Tb/s capacity in a single linecard
- Up to 1.2Tb/s per wavelength
- Latest 5nm silicon DSP at 130Gbaud+



Performance

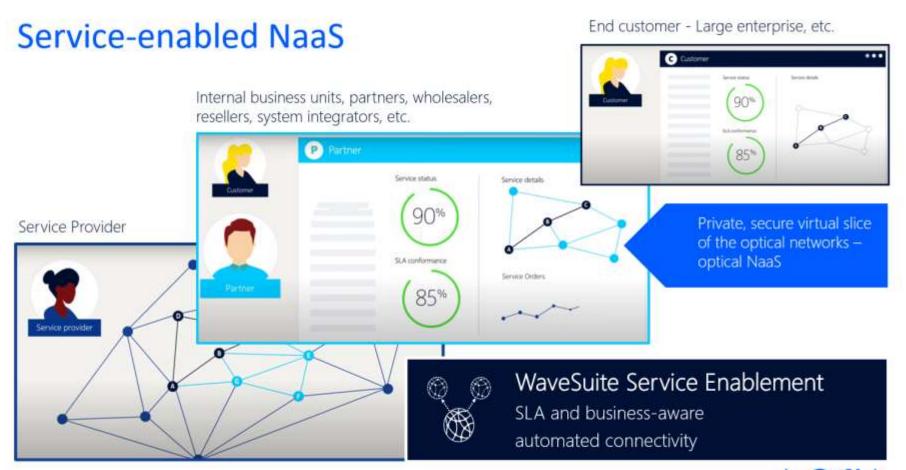
- 3x the reach at 800G up to 2000km+
- Reduce # network optics by up to 50%
- Advanced performance features: Gen3 PCS, tunable baud rate, shaped-QAM

Nokia PSE-6s



- · 40% lower power/bit than prior generation
- Sustainability Up to 60% less network power
 - Simple upgrade to existing 1830 platforms

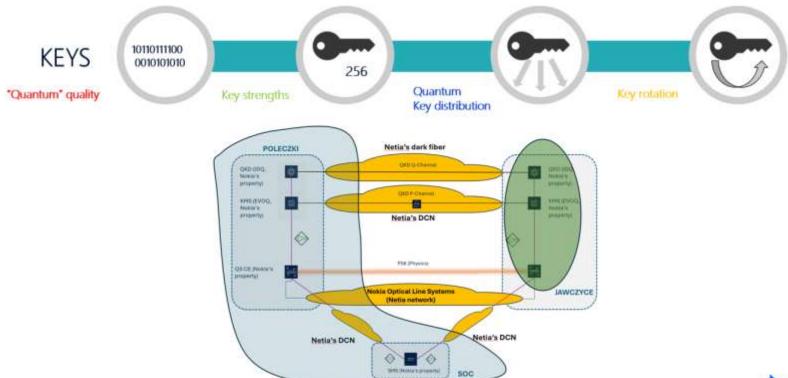






Essential Components for Quantum-Safe Network Security

QKD - Netia Real Network filed traial (two DCs Poleczki - Jawczyce)





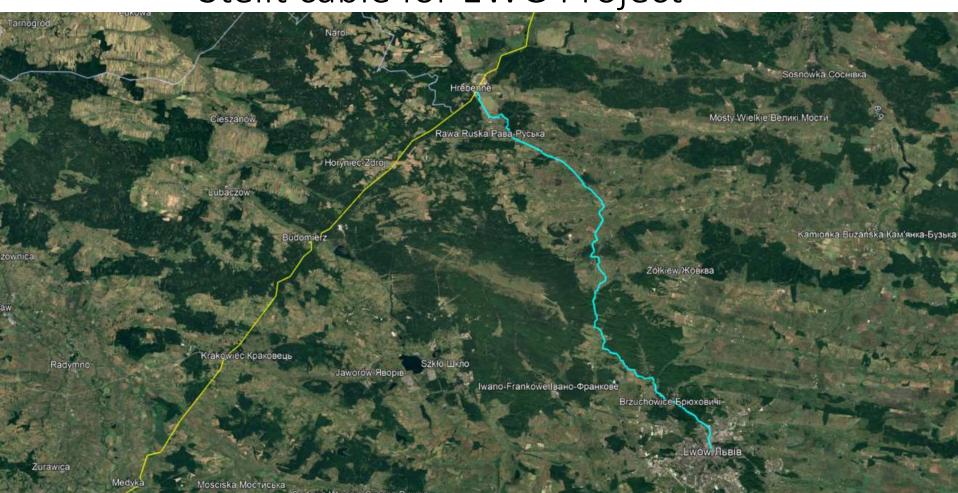


history

- Stelit was founded at 28.02.1996
- 2005-2006 cable Lviv-Grebenne built
- 2008-2015 near 1000km regional cables
- 2014 Lviv-Korchova built
- 2021 Lviv-Chervonograd-Rivne
- 2023 Rivne-Neteshyn
- 2024 Lviv-If.Frankivsk-Chernivtci

currently ~3000km built

Stelit cable for EWG Project





About the Company



Omega Telecom - Ukrainian telecommunications operator, a major player in the wholesale Internet and Data Channel market

Service provider for 300+ ISPs and Telecom Operators in Ukrainian market

Service provider for International Telecom Operators

Service provider for government companies, banks, enterprises, pharmaceutical companies, logistics companies, shopping centers, etc.

Main Information:

- 19 500km Data transmission network around Ukraine (fibers owner)
- 1 350km Total length of urban networks (Kyiv and regional city's)
- 3 Data Cetners Kyiv, Lviv, Dnipro
- 200+ PoPs DWDM, IP/MPLS
- DWDM network Cisco, Huawei equipment

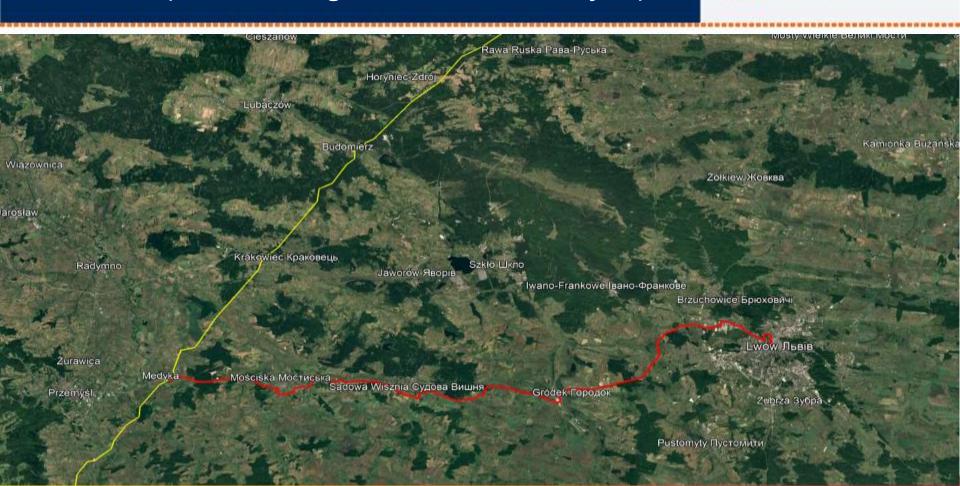
Map of transmission network





Route of DF (Netia - Omega Telecom EWG Project)





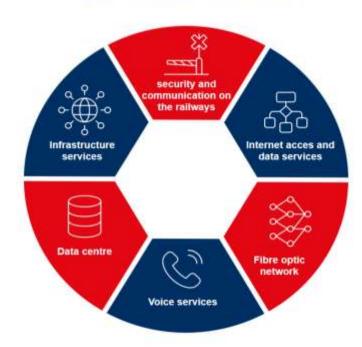




Company background

- ČD Telematika a.s. is a wholesale provider of telecommunications services in the Czech Republic
- Owner and operator of one of the largest fibre optic networks in the Czech Republic
- We are a state-owned company that has been in business for more than 30 years
- Over 600 employees
- We have geographically independent data centres with a high degree of security.
- We provide monitoring and customer support 24/7
- We have our own NOC and SOC

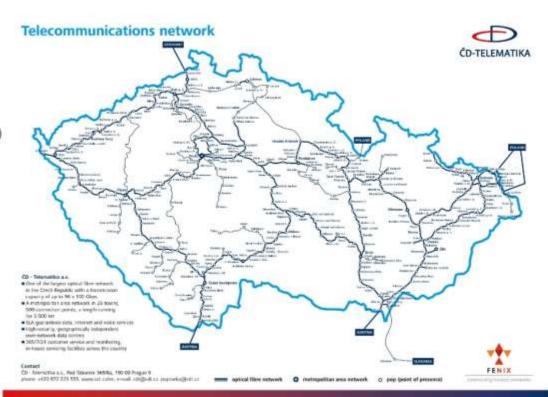






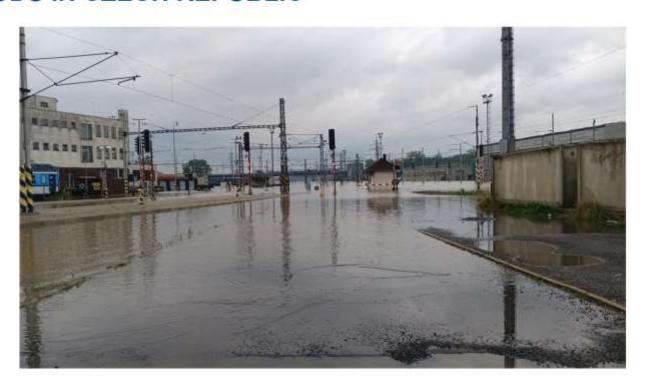
Network, portfolio

- Services in portfolio
 - Fibre optic rental
 - Data services (IP, SDH network)
 - Internet access
 - Data centre services
 - DWDM wavelengths
 - AntiDDos service
- Infrastructure service
- Implementation of ETCS systems
- Cyber security services





FLOODS IN CZECH REPUBLIC

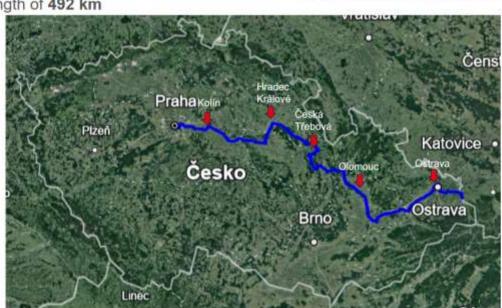




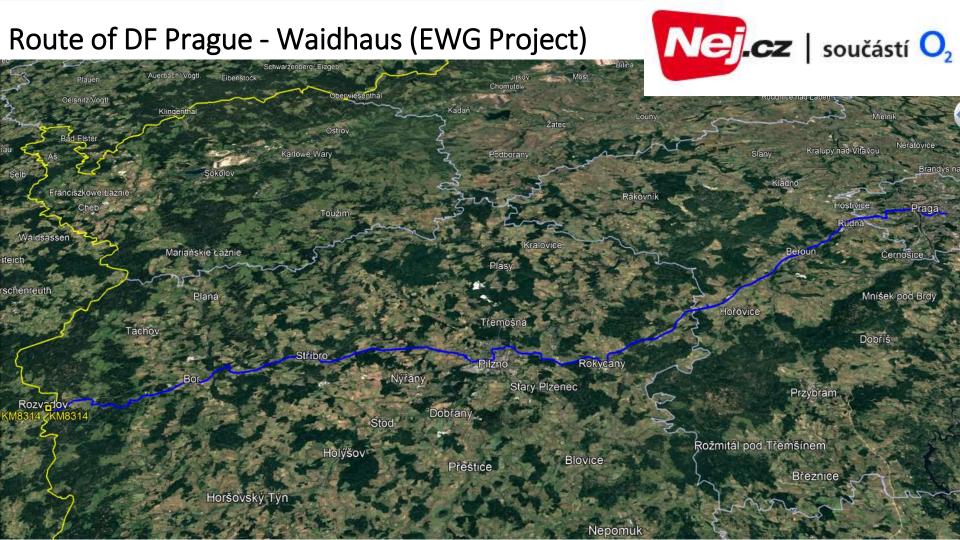
ROUTE

- Renewed railway route
- New route between Poland Prague
- total length of 492 km

- 6 segments
- Only 5 facility sites (Kolín, Hradec Králové, Česká Třebová, Olomouc, Ostrava)













EXA products & expertise for growth

We build and operate the mission critical digital network infrastructure that enables our customers growth today and in the future.

Infrastructure

- Unique and differentiated routes
- Carrier grade long-haul fibre network
- Over 230 integrated network colocation amplifier sites
- G.652, G.655 and latest specification Low Loss fibre types

Transport

- Largest dedicated transport network connecting Europe to North America
- 10 100 400G wavelengths
- Timesync and Spectrum options
- Deterministic Ethernet with fixed routing
- Lowest latency route from London to New York
- 6 routes from Europe to America

Colocation

- Fully flexible colocation integrated into EXA network
- Build to suit
- 270+ Edge colocation sites

Technical Services

- +20 years' experience underpinning our customers' growth
- Project and Service Management
- First Line Maintenance and Spares Management
- Network Design and Installation services
- Subsea landing party agreements
- CLS design, build and operate
- Hands and eye services

We enable digital economies by continuous investment in core asset with a long-term view on returns for customers.



EXA Infrastructure by numbers





NETIA – EXA Partnership

scalable infrastructure to empower network expansion and growth

- We support the NETIA network expansion for more then 1400 km over Germany
- Our partnership is based on mutual services providing
- Exa has been operating on Netia's routes for many years (thru company transformations from Interoute - GTT to EXA).

Our Partnership is aiming on:

- scalable access network backhaul
- enabling network expansion
- network security and reliability





Wie is Relined Fiber Network?

The power behind digital connectivity

For more than 20 years, Relined Fiber Network has been a leading connectivity provider in northwestern Europe. We specialize in leasing fiber capacity, building a bridge between commercial and public networks.

Our focus is on providing stable and sovereign networks, essential for the backbone of the digital economy. By exploiting unused fiber capacity, we make optimum use of existing infrastructure, leading to cost efficiency and a lower environmental impact.

With our expertise in connecting fine-grained private networks with the unique routes of public networks, we are able to establish valuable long-distance connections. With strategic and sustainable partnerships in both the public and private sectors, Relined is proving itself as a stable and essential link in the world of digital infrastructure.

Relined Fiber Network: Connecting and essential

Our networkpartners

Tennet





NGN .



ENERGINET



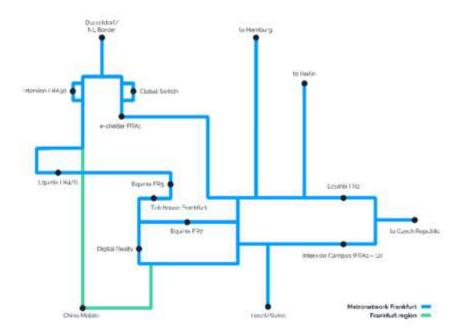
Our network

- Practically any location can be reached in the Netherlands,
 Germany and Denmark
- Roughly 50,825 km of high-quality fibre-optic infrastructure
 - Netherlands ± 13,825 km
 - Germany ± 32,000 km
 - Denmark ± 5,000 km
- Unique connection between the Netherlands and Denmark (COBRA Fiber Optic Cable) and other off-shore facilities to the Nordics:
 - Offshore ± 325 km
- More than 128 (redundantly) connected carrier-neutral data centres
 - Metropolitan network Amsterdam: 38
 - Metropolitan network Rotterdam: 4
 - Metropolitan network Frankfurt am Main: 21



Metro network Frankfurt

- >20 connected data centres
- High network standards
- Fixed and competitive rates
- Fast delivery time of 1 3 weeks
- Short distances





East-West Gate Netia

- Diverse ring connection
- Distance: ca. 17km & 41km
- Project Delivery Manager: Marbo Rooseboom
- General contact: Lennert Stoter









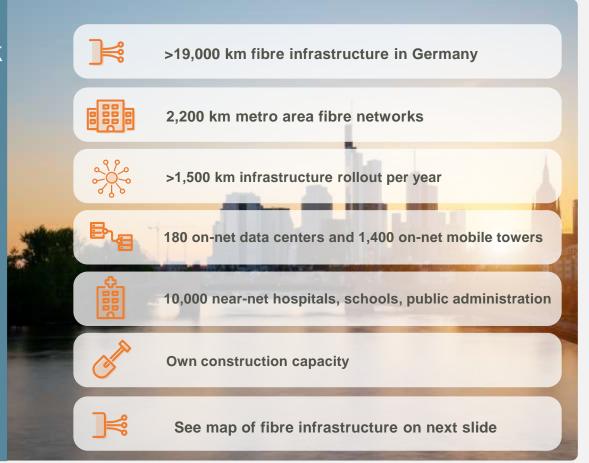
NGN Fiber Network

introduction to



30 September 2024

NGN is one of the leading providers of fiber infrastructure in Germany.





NGN offers a — unique network in Germany.



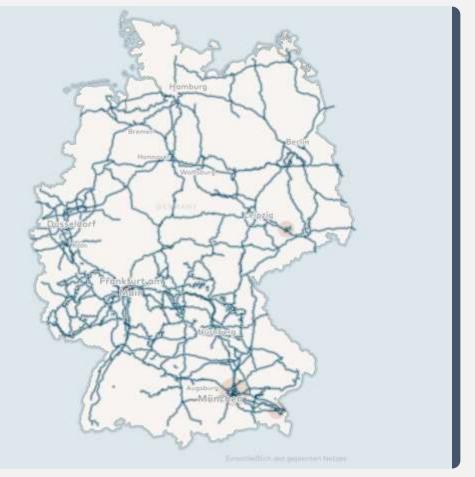
Leading fiber network technology

New: average age of fiber is 5 years

Secure: laid in 1.2 m depth

Quality: 6 km without interruption

Span: International partnership with Eurofiber





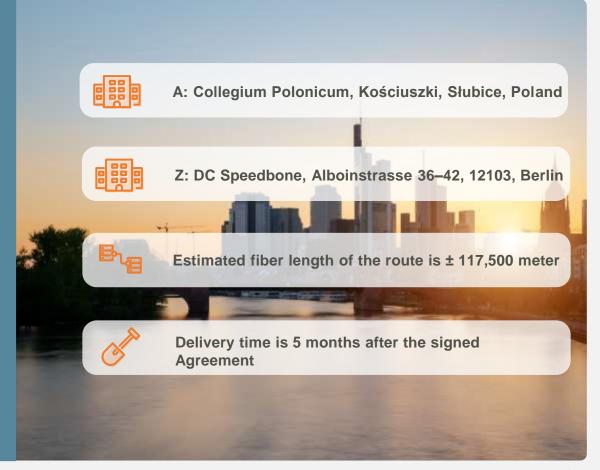
We serve an excellent portfolio of customers and partners.





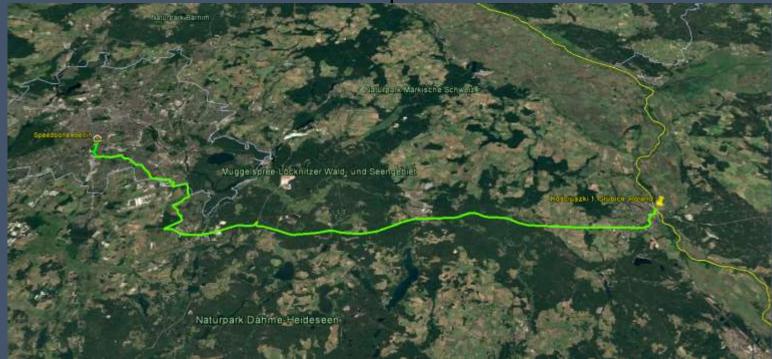
Infrastructure offered by NGN to NETIA within the EWG project

The fiber route between Slubice and Berlin and additional specifications





NGN fiber route from collegium Polonicum, Slubice in Poland to MMR of DC Speedbone in Berlin







NEXT STEPS – EWG II

netia 🛞

New fiber-optic highway

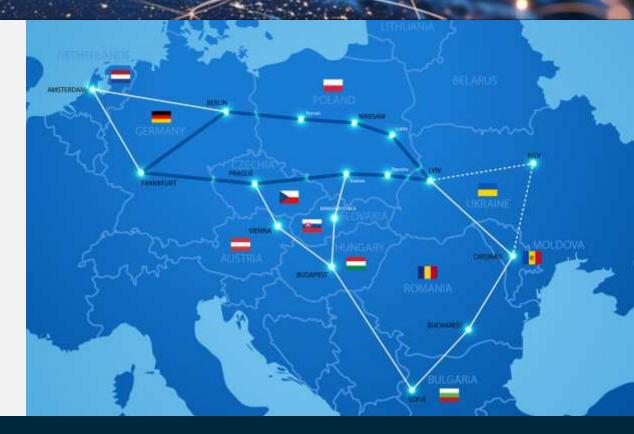
- New possibilities for telecommunication and other companies
- High-capacity network between Ukraine, Moldova and EU
- More redundant fiber roads

Safe harbour

 Moving of sensitive data to clouds & DC in EU, to protect data storing & processing

> Expansion of the Network

- Connection to Kiev, Chisinau, Bucharest, Sofia, Budapest, Vienna, Amsterdam
- Bucharest and Sofia as a gate to Midle-East







If you have any questions about network technical solution or other technical details please send your inquiry to:

Arkadiusz Zwolicki

e-mail: arkadiusz.zwolicki@netia.pl

If you have any questions about the process of submitting or preparing an application etc. please send your inquiry to:

Rafal Antczak

e-mail: rafal.antczak@netia.pl

